## DISCLOSURE UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

PART - A: Details of Acquisition

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|--|---|---|--|--|--|
| Name of the Target Company (TC)  | PUNE E-STOCK BE   | PUNE E-STOCK BROKING LIMITED                                    |  |  |  |
|  | Acquirer/Seller : Rajasthan Global Securities Private<br>Limited  |   |  |  |  |
| Name(s) of the Acquirer and Persons Acting in<br>Concert (PAC) with the Acquirer | PAC (1): LRSD Securities Private Limited PAC(2): Best Horticulture & Consultancy Pirvate Limited PAC(3): Promising Horticulture & Consultancy Private Limited PAC(4): RGSL Infra Private Limited PAC(5): RGSL Consultancy Private Limited PAC(6): RGSL Sports Private Limited PAC(7): Lalit Dua |   |  |  |  |
| Whether the acquirer belongs to  | No  |   |  |  |  |
| Promoter/Promoter Group  |   |   |  |  |  |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed               | BSE- SME  |   |  |  |  |
| Shares of 10 are Listen  | 1   |   |  |  |  |
| Details of the acquisiton as follows   | Number  | % w.r.t total<br>share/voting<br>capital wherever<br>applicable | % w.r.t total diluted<br>share/voting<br>capital of the TC (*) |  |  |
| Before the acquisiton under consideration ho                                     | olding of :   |   |  |  |  |
| a)Shares carrying voting rights  | -   | 0.00%   | 0.00%  |  |  |
| b)Shares in the nature of encumbrance  | -   | -   | -  |  |  |
| (Pledge/lien/non-disposal undertaking/others)                                    |   |   |  |  |  |
| c)Voting rights (VR) otherwise than by equity shares                             | -   | -   | -  |  |  |
| d) Warrants/convertible securities / any other                                   | <br> <br>   |   |  |  |  |
| instrument that entitles the acquirer to receive                                 |   |   |  |  |  |
| shares carrying voting rights in the TC (specify                                 |   |   |  |  |  |
| holding in each category)  | _   |   | _  |  |  |
| TOTAL (a + b + c +d)   | _   | 0.00%   | 0.00%  |  |  |
| Details of Acquisiton  |   |   |  |  |  |
| a) Shares carrying voting rights acquired  | 9,88,800  | 6.32%   | 6.32%  |  |  |
| b) Shares in the nature of encumbrance   |   | -   | -  |  |  |
| (Pledge/lien/non-disposal undertaking/others)                                    |   |   |  |  |  |
| c) VRs acquired otherwise than by equity   | -   | -   | -  |  |  |
| shares   |   |   |  |  |  |
| d) Warrants/convertible securities / any other                                   | _   | -   | -  |  |  |
| instrument that entitles the acquirer to receive                                 |   |   |  |  |  |
| shares carrying voting rights in the TC (specify                                 |   |   |  |  |  |
| holding in each category) acquired)  |   |   |  |  |  |
| TOTAL (a + b + c+ d)   | 9,88,800  | 6.32%   | 6.32%  |  |  |

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| After the acquisition, holding of:  | İ                               |       | İ     |
|---|---------------------------------|-------|-------|
| a) Shares carrying voting rights  | 9,88,800                        | 6.32% | 6.32% |
| b) Shares in the nature of encumbrance  |                                 |       |       |
| (Pledge/lien/non- disposal undertaking/others)  | -                               | -     | -     |
| c) VRs otherwise than by equity shares  | -                               | -     | -     |
| d) Warrants/convertible securities/ any other   |                                 |       |       |
| instrument that entitles the acquirer to receive  | _                               | _     | _     |
| shares carrying voting rights in the TC (Specify  | _                               |       |       |
| holding in each category) after acquisition.  |                                 |       |       |
| TOTAL (a + b + c + d)   | 9,88,800                        | 6.32% | 6.32% |
| Mode of acquisition /disposal (e.g. open market / public issue / rights issue/preferential allotment / inter-se transfer etc.)  | Allotment in the IPO            |       |       |
| Date of acquisition/disposal, date of receipt of intimation of allotment of shares/VR/warrants /Convertible securities/ any other instrument that entitles the acquirer to receive shares in the TC | 15.03.2024                      |       |       |
| Equity share capital/ total voting capital of the TC before the said acquisition  | 11,044,458 Shares of Rs.10 each |       |       |
| Equity share capital/total voting capital of the TC after the said acquisition  | 15,650,858 Shares of Rs.10 each |       |       |
| Total diluted share / voting capital of the TC after the said acquisition   | 15,650,858 Shares of Rs.10 each |       |       |

## Note:

Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

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Place: New Delhi Date: 15.03.2024